

**Instructions**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD
2018	06	11

 to 

YYYY	MM	DD
2018	12	31

 Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)

 Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot

Last Name or Single Name

WESTLAKE

Given Name(s)

JEFF

Office for which the candidate sought election

COUN CILLOR

Ward name or no. (if any)

MONAGHAN (2)

Municipality

PETERBOROUGH

Spending Limit - General

\$ 18,050.05

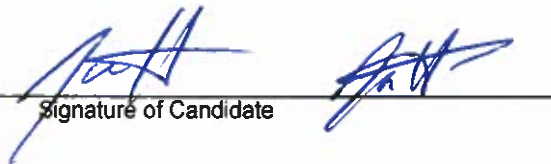
Spending Limit - Parties and Other Expressions of Appreciation

\$ 1805.01


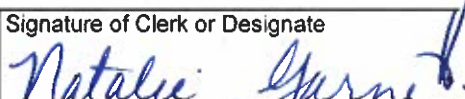
 I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

**Box B: Declaration**

I, JEFF WESTLAKE, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

  
 Signature of Candidate

 2019-02-07  
 Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2019-02-07	10:41 a.m.		

NATALIE GARNETT  
 COMMISSIONER OF OATHS  
 DEPUTY CITY CLERK  
 CITY OF PETERBOROUGH

**Box C: Statement of Campaign Income and Expenses**

**LOAN**

Name of bank or recognized lending institution \_\_\_\_\_

Amount borrowed \$ 0

**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	6390. <sup>00</sup>	
Revenue from items \$25 or less	+ \$		
Sign deposit refund	+ \$		
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$		
Interest earned by campaign bank account	+ \$	.12	
Other (provide full details)			
1. _____	+ \$		
2. _____	+ \$		
3. _____	+ \$		
4. _____	+ \$		
5. _____	+ \$		
<b>Total Campaign Income (Do not include loan)</b>	= \$	6390.12	C1

**EXPENSES (Note: include the value of contributions of goods and services)**

**Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	858. <sup>00</sup>	
Advertising	+ \$	11.87	
Brochures/flyers	+ \$	1440.75	
Signs (including sign deposit)	+ \$	1030.90	
Meetings hosted	+ \$	469.77	
Office expenses incurred until voting day	+ \$		
Phone and/or internet expenses incurred until voting day	+ \$	147.60	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$		
Bank charges incurred until voting day	+ \$	140.44	
Interest charged on loan until voting day	+ \$		
Other (provide full details)			
1. <u>WEBSITE</u>	+ \$	116. <sup>00</sup>	
2. <u>APPAREL</u>	+ \$	25. <sup>00</sup>	
3. <u>FUEL / VEHICLE MAINTENANCE</u>	+ \$	1076.42	
4. <u>HAIRCUTS</u>	+ \$	41.25	
5. <u>POSTAGE</u>	+ \$	52.78	
<b>Total Expenses subject to general spending limit</b>	= \$	5410.78	C2

**EXPENSES**

**Expenses subject to spending limit for parties and other expressions of appreciation**

1. <u>FUEL</u>	+ \$	512.79	
2. <u>RESTAURANTS</u>	+ \$	242.27	
3. <u>SNACKS</u>	+ \$	133.48	
4. _____	+ \$		
5. _____	+ \$		
<b>Total Expenses subject to spending limit for parties and other expressions of appreciation</b>	= \$	888. <sup>54</sup>	C3

**Expenses not subject to spending limits**

Accounting and audit	+ \$	_____
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	_____
Office expenses incurred after voting day	+ \$	_____
Phone and/or internet expenses incurred after voting day	+ \$	73.00
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	_____
Bank charges incurred after voting day	+ \$	17.00
Interest charged on loan after voting day	+ \$	_____
Expenses related to recount	+ \$	_____
Expenses related to controverted election	+ \$	_____
Expenses related to compliance audit	+ \$	_____
Expenses related to candidate's disability (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses not subject to spending limits</b>	= \$	90.00 C4

**Total Campaign Expenses (C2 + C3 + C4)** = \$ 6390.<sup>12</sup> C5

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 - C5)	+ \$	<u>0</u>	D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$	<u>0</u>	D2
<b>Total (D1 - D2)</b>	= \$	<u>0</u>	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	_____	
Surplus (or deficit) for the campaign	= \$	<u>0</u>	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

**Schedule 1 - Contributions**

**Part I - Summary of Contributions**

Contributions in money from candidate and spouse	+ \$	
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$	858. <sup>00</sup>
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	332. <sup>00</sup>
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	6390. <sup>00</sup>
<b>Less:</b> Contributions returned or payable to the contributor	- \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$	
<b>Total Amount of Contributions (record under Income in Box C)</b>	= \$	6390.1A

**Part II - Contributions exceeding \$100 per contributor - individuals other than candidate or spouse**

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
JEFF LANCTOT	409 Walton St. Peterborough, ON K9H 4S9	6/21/18	400. <sup>00</sup>	
CINDY BLACK	1199 Clonsilla Ave Peterborough, ON K9J 5T6	6/22/18	200. <sup>00</sup>	
STEVE DAYNES	1296 Wildlark Dr. Peterborough, ON K9K 2T7	6/25/18	350. <sup>00</sup>	
DAN MOLONEY	2397 Kennedy Dr. Cavan, ON L0A 1C0	6/26/18	150. <sup>00</sup>	
LES KARIUNAS	121 Rothwell Gardens Peterborough, ON K9H 0G6	7/4/18	400. <sup>00</sup>	
ANDREW BEAMER	896 ELMORE CRES. Peterborough, ON K9H 6G2	7/5/18	250. <sup>00</sup>	
WILLIAM PUNT	1482 Glencairn Ave Peterborough, ON K9J 6S3	7/5/18	100. <sup>00</sup>	
RICK WESTLAKE	2 Regent St. Thorold, ON L2V 1Z1	7/14/18	500. <sup>00</sup>	
MARK MURACK	737 Wallis Dr. Peterborough, ON K9J 8E4	7/15/18	100. <sup>00</sup>	

Additional information is listed on separate supplementary attachment **Total** ↓

**Schedule 1 - Contributions**

**Part I - Summary of Contributions**

Contributions in money from candidate and spouse	+ \$	
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$	
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	
<b>Less:</b> Contributions returned or payable to the contributor	- \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$	
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>= \$</b>	<b>1A</b>

**Part II - Contributions exceeding \$100 per contributor - individuals other than candidate or spouse**

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
TIM DALLIDA	1622 FOREST HILL BLVD Peterborough, ON K9J 7E5	7/24/18	100. <sup>00</sup>	
DAVID IRWIN	480 Charlotte St. Peterborough, ON K9J 2W3	7/27/18	100. <sup>00</sup>	
TERRY HANKINS	572 Homewood Ave Peterborough, ON K9H 2N5	7/27/18	100. <sup>00</sup>	
SHAWNA CLOUTHIER	321 Cottonwood Dr. Peterborough, ON K9J 6N5	8/16/18	100. <sup>00</sup>	
TERRENCE MCLAREN	721 Downie St. Peterborough, ON K9H 4K9	8/16/18	100. <sup>00</sup>	
MICHAEL WALKER	808 Bertrand Terr. Peterborough, ON K9K 2T1	8/16/18	200. <sup>00</sup>	
ERIC BENNETT	1158 Summit Dr. Peterborough, ON K9J 8A7	8/16/18	350. <sup>00</sup>	
HEATHER STELZER	20 Weller Cres. Peterborough, ON K9J 6V5	8/22/18	100. <sup>00</sup>	
WILLIAM STEEDMAN	205-811 Shubrooke St. Peterborough, ON K9J 2R2	8/24/18	125. <sup>00</sup>	
<b>Total</b>			↓	

Additional information is listed on separate supplementary attachment

**Schedule 1 - Contributions**

**Part I - Summary of Contributions**

Contributions in money from candidate and spouse	+ \$ _____
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$ _____
Total value of contributions not exceeding \$100 per contributor	
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$ _____
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2)	
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$ _____
<b>Less:</b> Contributions returned or payable to the contributor	- \$ _____
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$ _____
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>= \$ _____ 1A</b>

**Part II - Contributions exceeding \$100 per contributor - individuals other than candidate or spouse**

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
JEFF AYOTTE	14 Maple Cres Peterborough, ON K9J 6V5	8/28/18	500. <sup>00</sup>	
JOHN BOWES	12-1121 Armour Rd Peterborough, ON K9H 7N8	8/29/18	100. <sup>00</sup>	
ALAN WILSON	52 Darling Dr. Ennismore, ON X0L 1T0	8/29/18	100. <sup>00</sup>	
DAN McWILLIAMS	715 The Kingsway Peterborough, ON K9J 6W7	9/10/18	200. <sup>00</sup>	
RAJIV BHALLA	1711 Keppeler Cres. Peterborough, ON K9K 2P5	9/11/18	200. <sup>00</sup>	
RICHARD WHITNEY	1311 Hopewell Ave Peterborough, ON K9H 6T2	9/11/18	125. <sup>00</sup>	
LORRAINE LALONDE	3949 DROWN RD. HAMMOND, ON	9/15/18	100. <sup>00</sup>	
BOB NIERGARTH	15 Manning Ave Peterborough, ON K9H 4W2	9/18/18	200. <sup>00</sup>	
ELWOOD JONES	422 Mark St. Peterborough, ON K9H 1V9	9/19/18	200. <sup>00</sup>	
<b>Total</b>			↓	

Additional information is listed on separate supplementary attachment



**Table 2: Contributions in goods or services from individuals other than candidate or spouse**  
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				<b>Total</b>

**Total for Part II - Contributions exceeding \$100 per contributor**  
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions) \$ \_\_\_\_\_ 1B

**Part III – Contributions from candidate or spouse**

**Table 3: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b>



**Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign**  
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
SIGNS	2014/08/01	TRISTONE MEDIA GROUP	163	815. <sup>00</sup>
BUTTONS	2014/08/01	"	43	43. <sup>00</sup>
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				<b>Total</b> 858. <sup>00</sup>

**Schedule 2 – Fundraising Events and Activities**

**Fundraising Event/Activity**

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

**Part I – Ticket revenue**

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold

\$ \_\_\_\_\_ 2A  
X \_\_\_\_\_ 2B

**Total Part I (2A X 2B) (include in Part 1 of Schedule 1)** = \$ \_\_\_\_\_

**Part II – Other revenue deemed a contribution**

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part II (include in Part 1 of Schedule 1)** = \$ \_\_\_\_\_

**Part III – Other revenue not deemed a contribution**

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part III (include under Income in Box C)** = \$ \_\_\_\_\_

**Part IV – Expenses related to fundraising event or activity**

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_  
6. \_\_\_\_\_ + \$ \_\_\_\_\_  
7. \_\_\_\_\_ + \$ \_\_\_\_\_  
8. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part IV Expenses (include under Expenses in Box C)** = \$ \_\_\_\_\_

**Auditor's Report****Municipal Elections Act, 1996 (Section 88.25)**

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality	Date (yyyy/mm/dd)
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**Contact Information**

Last Name or Single Name	Given Name(s)	Licence Number
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Address		
Suite/Unit No.	Street No.	Street Name

Municipality	Province	Postal Code
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Telephone No. (including area code)	Email Address
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.